Form No. ……..…………..…………

Form for the Notification of Intention to Exercise the Rights to Purchase the Newly Issued Ordinary Shares of BTS Group Holdings Public Company Limited No. 8 (BTS-W8)

To The Board of Directors of BTS Group Holdings Public Company Limited

Date to notify the intention to exercise ……………………………………..

Warrant holder registration No. ……..……..……………………….…………

I/We (Mr./ Mrs./Miss/ Juristic Person) ……………………………………………………

Date of Birth………………………………… Nationality ………………………….. Occupation …………………………………

Address No. ……………………..………... Lane/Soi ……………………………. Road ……………………..…………………

Sub-District ……………………… District …………………… Province ………………………… Postal Code ………………

Telephone No. …………………………………………… Country ……………………………………….

Tax ID No. ………………………………… Type of Tax Planning ☐ Tax to be deduced ☐ Tax not to be deduced

(Please specify type of subscriber and attach the evidence with certified true copy)

☐ Thai Individual

Identification card number ……………………………………

☐ Thai Juristic Entity

Company Registration No ……………………………………

☐ Foreign Individual Person

Passport no. ……………………………………………………

☐ Foreign Juristic Person

Company Registration No ……………………………………

As a Warrant Holder, I/We, hereby, intend to exercise the right to purchase the newly issued ordinary shares of BTS Group Holdings Public Company Limited as stated below:

Amount of the warrants to exercise (Unit)	Exercise Ratio (Warrant : Share)	Number of ordinary shares derived from the exercise of warrants (Shares)	Exercise Price (Baht per share)	Totaling of payment of the subscribed shares (Baht)
	1 : 1.036		14.387	

I/We herewith submit for payment of the common shares that could be cashed in Bangkok within 1 day, only special pay-in slip (Bill Payment) by KTB Account Name Krungthai XSpring Securities Co., Ltd. for Securities Subscription

COMP CODE: 5298

☐ Cash

☐ Cashier Cheque ☐ Draft ☐ Cheque In the case of Cashier Cheque /drafts/ Cheque, must be deposited by special bill payment before 11.00 a.m. of the business day before the last day of the notification.

Cheque No...............……………....... Dated.......……………....... Bank……......……..…........ Branch………….…………..

Payable to "Krungthai XSpring Securities Co., Ltd. for Securities Subscription"

I/We, hereby, have delivered the warrant certificates and receive the less warrants, which are not exercised (if any) as follows:

Delivered the warrant certificates		Receive (if any) (Unit)
No.	Amount (Unit)	

If the common shares are allotted to me/us, I/we hereby agree to have either one of the following executed (Subscriber must choose one)

☐ Scripless common shares and remaining warrant into trading account in the name of "Thailand Securities Depository Company Limited for Depositors" and proceed for.. Participant No.................. to deposit those common shares with Thailand Securities Depository Company Limited for securities trading account No.................................... that I/we have with the said Company.

☐ Scripless common shares and warrants remaining to deposit into the name of "Thailand Securities Depository Company Limited and proceeding to bring the shares and warrants that are deposited with Thailand Securities Depository Company Limited, member number 600 for me (In case of choosing to enter account 600 must fill out additional documents, such as supporting documents, only those who wish to take securities into account Issuer and fill out the form according to the FATCA requirements for delivery to Thailand Securities Depository Company Limited). In case the TSD forms are not submitted or if you have any indicia of US status, the Company reserves the right not to deposit shares under account number 600. A share certificate in the name of subscriber will be issued and delivered to subscriber by registered mail according to the name and address shown in the details above) (The Company will not be responsible if the shareholder could not sell the allotted shares on the first trading day)

☐ Issue a share certificate in my/our name and deliver to me/us under the name and address as stated above by registered mail. To this regard, I/we may receive the share certificate after the ordinary shares issued from the exercise are listed and granted approval to trade on the Stock Exchange of Thailand.

I/We, hereby, undertake to purchase the above amount of common shares or any amount as allotted to me. I shall not cancel my subscription, if I/we do not deliver this subscription form which has been completely fitted in and cheque / draft / cashier cheque / cash must be deposited by special bill payment to the company within notification period or cheque / draft / cashier cheque be refused from that bank, I/we shall not intend to exercise the warrants.

Investment In Securities Is Risky And Before Deciding To Subscribe For Securities Should Study The Information

Signature ....(Subscriber)

(....)

Form No. ……..…………..………………

(Subscription Receipt (Subscriber Pleases also fill In This portion)

✂

Date …………………………BTS Group Holdings Public Company Limited has received money from (Subscriber name) …………………………………………………...to purchase common share of company under BTS-W8

Amount of the warrants to exercise (Unit)	Exercise Ratio (Warrant : Share)	Number of ordinary shares derived from the exercise of Warrants (Shares)	Exercise Price (Baht per share)	Totaling of payment of the subscribed shares (Baht)
	1 : 1.036		14.387	

☐ Cash ☐ Cashier Cheque ☐ Draft ☐ Cheque

Cheque Number .... Dated............................ Bank ....Branch..............................

☐ Deposit the allotted shares by issuing a share certificate in the name of “Thailand Securities Depository Company Limited for the Depositors’ Participant No. ………………. having Securities trading account number...............................

☐ Deposit the allotted shares by issuing a share certificate in the name of “Thailand Securities Depository Company Limited” and deposit those shares under the Issuer account for my/our name account number 600

☐ Issue a share certificate in my/our name and deliver to me/us under the name and address as stated above by registered mail.

Authorised Officer ………………………………………………………