

(-Unofficial Translation-)

Registered on September 9, 2022

Certified true copy
-Signature-
(Miss Nutnicha Timto)
Registrar

Form BorMorJor.005

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Application Supporting Document

No. 100826509090058

BTS GROUP HOLDINGS PUBLIC COMPANY LIMITED

Registration No. 0107536000421

Registered under as a juristic person with the following details:

Clause 1. Total paid-up capital is Baht 52,670,553,848.00

(Fifty-two billion six hundred and seventy million five hundred and fifty-three thousand eight hundred and forty-eight Baht).

Clause 2. Total issued shares is 13,167,638,462.00 shares

(Thirteen billion one hundred and sixty-seven million six hundred and thirty-eight thousand four hundred and sixty-two shares).

Divided into

(a) Shares paid by cash:

Ordinary shares: 8,287,529,858 shares (Eight billion two hundred and eighty-seven million five hundred and twenty-nine thousand eight hundred and fifty-eight shares)

Preferred shares: - shares ()

(b) Shares paid by assets other than cash:

Ordinary shares: 4,880,108,604 shares (Four billion eight hundred and eighty million one hundred and eight thousand six hundred and four shares)

Preferred shares: - shares ()

(c) Shares paid by assets other than those specified in (a) and (b):

Ordinary shares: - shares ()

Preferred shares: - shares ()

The details of appraisal of the assets and the payment of shares specified in (b) and (c) are - page as attached

(Signed) -Signature- Applicant
(Mr. Kong Chi Keung)