

(-Unofficial Translation-)

Registered on August 15, 2023

Certified true copy
-Signature-
(Miss Unchisa Tunturanon)
Registrar

Form BorMorJor. 001

Page 1 of 1 Page
Application Supporting Document
No. 100826608070048

MEMORANDUM OF ASSOCIATION

OF

BTS GROUP HOLDINGS PUBLIC COMPANY LIMITED

0107536000421

The Memorandum of Association of the Company contains the following details:

Clause 1. The Company name is “บริษัท บีทีเอส กรุ๊ป โฮลดิ้งส์ จำกัด (มหาชน)” and the English name is “BTS GROUP HOLDINGS PUBLIC COMPANY LIMITED”.

Clause 2. The purpose of the Company is to offer shares for sale to the public.

Clause 3. The Company has 34 objectives as per the attached Form BorMorJor. 002.

Clause 4. The registered capital of 73,525,194,648.00 Baht (Seventy-three billion five hundred and twenty-five million one hundred and ninety-four thousand six hundred and forty-eight Baht)

Divided into 18,381,298,662 Shares (Eighteen billion three hundred and eighty-one million two hundred and ninety-eight thousand six hundred and sixty-two shares)

Par value per share 4.00 Baht (Four Baht)

Divided into

Ordinary Shares 18,381,298,662 Shares (Eighteen billion three hundred and eighty-one million two hundred and ninety-eight thousand six hundred and sixty-two shares)

Preferred Shares - Shares ()

Clause 5. The head office will be located at Bangkok

Clause 6. The names, date of birth, nationality and addresses of the promoters, number of shares subscribed by each of them and their signatures are as follows:

6.1 There are - promoters who have subscribed for - shares which have been paid in cash amounting to - percent of the registered capital.

(Signed) -Signature- Applicant
(Mr. Kong Chi Keung)