

(-Unofficial Translation-)

Registered on July 27, 2021

Certified true copy
-Signature-
(Miss Soontreevan Thongkam)
Registrar

Form BorMorJor. 001

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Application Supporting Document

No. 100826407230057

MEMORANDUM OF ASSOCIATION

OF

BTS GROUP HOLDINGS PUBLIC COMPANY LIMITED

0107536000421

The Memorandum of Association of the Company contains the following details:

Clause 1. The Company name is “บริษัท บีทีเอส กรุ๊ป โฮลดิ้งส์ จำกัด (มหาชน)” and the English name is “BTS GROUP HOLDINGS PUBLIC COMPANY LIMITED”.

Clause 2. The purpose of the Company is to offer shares for sale to the public.

Clause 3. The Company has 34 objectives as per the attached Form BorMorJor. 002.

Clause 4. The registered capital of 73,873,395,724.00 Baht (Seventy-three billion eight hundred and seventy-three million three hundred and ninety-five thousand seven hundred and twenty-four Baht)

Divided into 18,468,348,931 Shares (Eighteen billion four hundred and sixty-eight million three hundred and forty-eight thousand nine hundred and thirty-one shares)

Par value per share 4.00 Baht (Four Baht)

Divided into

Ordinary Shares 18,468,348,931 Shares (Eighteen billion four hundred and sixty-eight million three hundred and forty-eight thousand nine hundred and thirty-one shares)

Preferred Shares - Shares ()

Clause 5. The head office will be located at Bangkok

Clause 6. The names, date of birth, nationality and addresses of the promoters, number of shares subscribed by each of them and their signatures are as follows:

6.1 There are - promoters who have subscribed for - shares which have been paid in cash amounting to - percent of the registered capital.

(Signed) -Signature- Applicant
(Mr. Kong Chi Keung)

(-Unofficial Translation-)

Registered on January 7, 2022

Certified true copy
-Signature-
(Miss Anchisa Tanturanon)
Registrar

Form BorMorJor.005

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Application Supporting Document
No. 100826501070027

BTS GROUP HOLDINGS PUBLIC COMPANY LIMITED
Registration No. 0107536000421

Registered under as a juristic person with the following details:

Clause 1. Total paid-up capital is Baht 52,657,911,532

(Fifty-two billion six hundred and fifty-seven million nine hundred and eleven thousand five hundred and thirty-two Baht).

Clause 2. Total issued shares is 13,164,477,883 shares

(Thirteen billion one hundred and sixty-four million four hundred and seventy-seven thousand eight hundred and eighty-three shares).

Divided into

(a) Shares paid by cash:

Ordinary shares: 8,284,369,279 shares (Eight billion two hundred and eighty-four million three hundred and sixty-nine thousand two hundred and seventy-nine shares)

Preferred shares: - shares (-)

(b) Shares paid by assets other than cash:

Ordinary shares: 4,880,108,604 shares (Four billion eight hundred and eighty million one hundred and eight thousand six hundred and four shares)

Preferred shares: - shares (-)

(c) Shares paid by assets other than those specified in (a) and (b):

Ordinary shares: - shares (-)

Preferred shares: - shares (-)

The details of appraisal of the assets and the payment of shares specified in (b) and (c) are - page as attached

(Signed) -Signature- Applicant
(Mr. Kong Chi Keung)