

(-Unofficial Translation-)

Registered on July 24, 2020

Certified true copy
-Signature-
(Miss Sunteewan Thongkam)
Registrar

Form BorMorJor. 001

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Application Supporting Document
No. 100826307230038

MEMORANDUM OF ASSOCIATION
OF
BTS GROUP HOLDINGS PUBLIC COMPANY LIMITED
0107536000421

The Memorandum of Association of the Company contains the following details:

Clause 1. The Company name is “บริษัท บีทีเอส กรุ๊ป โฮลดิ้งส์ จำกัด (มหาชน)” and the English name is “BTS GROUP HOLDINGS PUBLIC COMPANY LIMITED”.

Clause 2. The purpose of the Company is to offer shares for sale to the public.

Clause 3. The Company has 34 objectives as per the attached Form BorMorJor. 002.

Clause 4. The registered capital of 62,533,050,788.00 Baht (Sixty-two billion five hundred and thirty-three million fifty thousand seven hundred and eighty-eight Baht)

Divided into 15,633,262,697 Shares (Fifteen billion six hundred and thirty-three million two hundred and sixty-two thousand six hundred and ninety-seven shares)

Par value per share 4.00 Baht (Four Baht)

Divided into
Ordinary Shares 15,633,262,697 Shares (Fifteen billion six hundred and thirty-three million two hundred and sixty-two thousand six hundred and ninety-seven shares)

Preferred Shares - Shares (-)

Clause 5. The head office will be located at Bangkok

Clause 6. The names, date of birth, nationality and addresses of the promoters, number of shares subscribed by each of them and their signatures are as follows:

6.1 There are - promoters who have subscribed for - shares which have been paid in cash amounting to - percent of the registered capital.

(Signed) -Signature- Applicant
(Mr. Kong Chi Keung)

(-Unofficial Translation-)

Registered on July 8, 2020

Certified true copy
-Signature-
(Miss Natnicha Thimto)
Registrar

Form BorMorJor.005

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Application Supporting Document

No. 100826307080030

BTS GROUP HOLDINGS PUBLIC COMPANY LIMITED

Registration No. 0107536000421

Registered under as a juristic person with the following details:

Clause 1. Total paid-up capital is Baht 52,643,955,568

(Fifty-two billion six hundred and forty-three million nine hundred and fifty-five thousand five hundred and sixty-eight Baht).

Clause 2. Total issued shares is 13,160,988,892 shares

(Thirteen billion one hundred and sixty million nine hundred and eighty-eight thousand eight hundred and ninety-two shares).

Divided into

(a) Shares paid by cash:

Ordinary shares: 8,280,880,288 shares (Eight billion two hundred and eighty million eight hundred and eighty thousand two hundred and eighty-eight shares)

Preferred shares: - shares ()

(b) Shares paid by assets other than cash:

Ordinary shares: 4,880,108,604 shares (Four billion eight hundred and eighty million one hundred and eight thousand six hundred and four shares)

Preferred shares: - shares ()

(c) Shares paid by assets other than those specified in (a) and (b):

Ordinary shares: - shares ()

Preferred shares: - shares ()

The details of appraisal of the assets and the payment of shares specified in (b) and (c) are - page as attached

(Signed) -Signature- Applicant
(Mr. Kong Chi Keung)