

(-Unofficial Translation-)

Registered on July 25, 2019

Certified true copy
-Signature-
(Miss Phurita Sirimongkol)
Registrar

Form BorMorJor. 001

Page 1 of 1 Page
Application Supporting Document
No. 100826207240053

MEMORANDUM OF ASSOCIATION
OF
BTS GROUP HOLDINGS PUBLIC COMPANY LIMITED
0107536000421

The Memorandum of Association of the Company contains the following details:

Clause 1. The Company name is “บริษัท บีทีเอส กรุ๊ป โฮลดิ้งส์ จำกัด (มหาชน)” and the English name is “BTS GROUP HOLDINGS PUBLIC COMPANY LIMITED”.

Clause 2. The purpose of the Company is to offer shares for sale to the public.

Clause 3. The Company has 34 objectives as per the attached Form BorMorJor. 002.

Clause 4. The registered capital of 62,618,389,192.00 Baht (Sixty-two billion six hundred and eighteen million three hundred and eighty-nine thousand one hundred and ninety-two Baht)

Divided into 15,654,597,298 Shares (Fifteen billion six hundred and fifty-four million five hundred and ninety-seven thousand two hundred and ninety-eight shares)

Par value per share 4.00 Baht (Four Baht)

Divided into
Ordinary Shares 15,654,597,298 Shares (Fifteen billion six hundred and fifty-four million five hundred and ninety-seven thousand two hundred and ninety-eight shares)

Preferred Shares - Shares (-)

Clause 5. The head office will be located at Bangkok

Clause 6. The names, date of birth, nationality and addresses of the promoters, number of shares subscribed by each of them and their signatures are as follows:

6.1 There are - promoters who have subscribed for - shares which have been paid in cash amounting to - percent of the registered capital.

(Signed) -Signature- Applicant
(Mr. Kong Chi Keung)

(-Unofficial Translation-)

Registered on January 7, 2020

Certified true copy
-Signature-
(Miss Keerati Bunyawutkun)
Registrar

Form BorMorJor.005

Page 1 of 4 Page
Application Supporting Document
No. 100826301070016

BTS GROUP HOLDINGS PUBLIC COMPANY LIMITED

Registration No. 0107536000421

Registered under as a juristic person with the following details:

Clause 1. Total paid-up capital is Baht 52,617,184,324

(Fifty-two billion six hundred and seventeen million one hundred and eighty-four thousand three hundred and twenty-four Baht).

Clause 2. Total issued shares is 13,154,296,081 shares

(Thirteen billion one hundred and fifty-four million two hundred and ninety-six thousand eighty-one shares).

Divided into

(a) Shares paid by cash:

Ordinary shares: 8,274,187,477 shares (Eight billion two hundred and seventy-four million one hundred and eighty-seven thousand four hundred and seventy-seven shares)

Preferred shares: - shares (-)

(b) Shares paid by assets other than cash:

Ordinary shares: 4,880,108,604 shares (Four billion eight hundred and eighty million one hundred and eight thousand six hundred and four shares)

Preferred shares: - shares (-)

(c) Shares paid by assets other than those specified in (a) and (b):

Ordinary shares: - shares (-)

Preferred shares: - shares (-)

The details of appraisal of the assets and the payment of shares specified in (b) and (c) are - page as attached

(Signed) -Signature- Applicant
(Mr. Kong Chi Keung)