

(-Unofficial Translation-)

Registered on July 25, 2019

Certified true copy
-Signature-
(Miss Phurita Sirimongkol)
Registrar

Form BorMorJor. 001

Page 1 of 1 Page
Application Supporting Document
No. 100826207240053

MEMORANDUM OF ASSOCIATION
OF
BTS GROUP HOLDINGS PUBLIC COMPANY LIMITED
0107536000421

The Memorandum of Association of the Company contains the following details:

Clause 1. The Company name is “บริษัท บีทีเอส กรุ๊ป โฮลดิ้งส์ จำกัด (มหาชน)” and the English name is “BTS GROUP HOLDINGS PUBLIC COMPANY LIMITED”.

Clause 2. The purpose of the Company is to offer shares for sale to the public.

Clause 3. The Company has 34 objectives as per the attached Form BorMorJor. 002.

Clause 4. The registered capital of 62,618,389,192.00 Baht (Sixty-two billion six hundred and eighteen million three hundred and eighty-nine thousand one hundred and ninety-two Baht)

Divided into 15,654,597,298 Shares (Fifteen billion six hundred and fifty-four million five hundred and ninety-seven thousand two hundred and ninety-eight shares)

Par value per share 4.00 Baht (Four Baht)

Divided into
Ordinary Shares 15,654,597,298 Shares (Fifteen billion six hundred and fifty-four million five hundred and ninety-seven thousand two hundred and ninety-eight shares)

Preferred Shares - Shares (-)

Clause 5. The head office will be located at Bangkok

Clause 6. The names, date of birth, nationality and addresses of the promoters, number of shares subscribed by each of them and their signatures are as follows:

6.1 There are - promoters who have subscribed for - shares which have been paid in cash amounting to - percent of the registered capital.

(Signed) -Signature- Applicant
(Mr. Kong Chi Keung)

(-Unofficial Translation-)

Registered on July 4, 2019

Certified true copy
-Signature-
(Miss Duangporn Boriruksuppakorn)
Registrar

Form BorMorJor. 005

Page 1 of 1 Page

Application Supporting Document

No. 100826207040036

BTS GROUP HOLDINGS PUBLIC COMPANY LIMITED

Registration No. 0107536000421

Registered under as a juristic person with the following details:

Clause 1. Total paid-up capital is Baht 50,226,591,348

(Fifty billion two hundred and twenty-six million five hundred and ninety-one thousand three hundred and forty-eight Baht).

Clause 2. Total issued shares is 12,556,647,837 shares

(Twelve billion five hundred and fifty-six million six hundred and forty-seven thousand eight hundred and thirty-seven shares).

Divided into

(a) Shares paid by cash:

Ordinary shares: 7,676,539,233 shares (Seven billion six hundred and seventy-six million five hundred and thirty-nine thousand two hundred and thirty-three shares)

Preferred shares: - shares (-)

(b) Shares paid by assets other than cash:

Ordinary shares: 4,880,108,604 shares (Four billion eight hundred and eighty million one hundred and eight thousand six hundred and four shares)

Preferred shares: - shares (-)

(c) Shares paid by assets other than those specified in (a) and (b):

Ordinary shares: - shares (-)

Preferred shares: - shares (-)

The details of appraisal of the assets and the payment of shares specified in (b) and (c) are _____ page as attached

(Signed) _____ -Signature- Applicant
(Mr. Kong Chi Keung)