

(-Unofficial Translation-)

Registered on August 2, 2018

Certified true copy
-Signature-
(Miss Suthewan Thongkum)
Registrar

Form BorMorJor. 001

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Application Supporting Document
No. 100826108010079

MEMORANDUM OF ASSOCIATION

OF

BTS GROUP HOLDINGS PUBLIC COMPANY LIMITED

0107536000421

The Memorandum of Association of the Company contains the following details:

Clause 1. The Company name is “บริษัท บีทีเอส กรุ๊ป โฮลดิ้งส์ จำกัด (มหาชน)” and the English name is “BTS GROUP HOLDINGS PUBLIC COMPANY LIMITED”.

Clause 2. The purpose of the Company is to offer shares for sale to the public.

Clause 3. The Company has 34 objectives as per the attached Form BorMorJor. 002.

Clause 4. The registered capital of 72,676,034,176.00 Baht (Seventy-two billion six hundred and seventy-six million thirty-four thousand one hundred and seventy-six Baht)

Divided into 18,169,008,544 Shares (Eighteen billion one hundred and sixty-nine million eight thousand five hundred and forty-four shares)

Par value per share 4.00 Baht (Four Baht)

Divided into
Ordinary Shares 18,169,008,544 Shares (Eighteen billion one hundred and sixty-nine million eight thousand five hundred and forty-four shares)

Preferred Shares - Shares (-)

Clause 5. The head office will be located at Bangkok

Clause 6. The names, date of birth, nationality and addresses of the promoters, number of shares subscribed by each of them and their signatures are as follows:

6.1 There are - promoters who have subscribed for - shares which have been paid in cash amounting to - percent of the registered capital.

(Signed) -Signature- Applicant
(Mr. Kong Chi Keung)

(-Unofficial Translation-)

Registered on June 14, 2018

Certified true copy
-Signature-
(Miss Kornchanok Chanchiawkobkit)
Registrar

Form BorMorJor. 005

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Application Supporting Document
No. 100826106140073

BTS GROUP HOLDINGS PUBLIC COMPANY LIMITED

Registration No. 0107536000421

Registered under as a juristic person with the following details:

Clause 1. Total paid-up capital is Baht 47,380,891,572.00

(Forty-seven billion three hundred and eighty million eight hundred and ninety-one thousand five hundred and seventy-two Baht).

Clause 2. Total issued shares is 11,845,222,893 shares

(Eleven billion eight hundred and forty-five million two hundred and twenty-two thousand eight hundred and ninety-three shares).

Divided into

(a) Shares paid by cash:

Ordinary shares: 6,965,114,289 shares (Six billion nine hundred and sixty-five million one hundred and fourteen thousand two hundred and eighty-nine shares)

Preferred shares: - shares ()

(b) Shares paid by assets other than cash:

Ordinary shares: 4,880,108,604 shares (Four billion eight hundred and eighty million one hundred and eight thousand six hundred and four shares)

Preferred shares: - shares ()

(c) Shares paid by assets other than those specified in (a) and (b):

Ordinary shares: - shares ()

Preferred shares: - shares ()

The details of appraisal of the assets and the payment of shares specified in (b) and (c) are - page as attached

(Signed) -Signature- Applicant
(Mr. Rangsin Kritalug)